



How to... Set up your Engage Connection.

NOTES: Educater has a connection to Engage which is used to keep staff and pupil details up to date. Please read the on-screen notes regarding the Engage integration process.

To complete the Configuration Wizard, you will require Administrator or Full Access Role.

1.	Completing your Details	
	Add your Engage Host details – this is the web address for your school's Engage MIS. Click Save .	Engage Server Name Database Name Username Password
2.	Saving details Click Save and Continue to continue or Set Up Later. You will have the option to download once you select Save and Continue.	You have saved some MIS settings, do you want to start a download now? Download No
3.	Installation If you delayed the Download, you can come back to the wizard and select Start Engage Download.	Start Engage Download
4.	Next Step Once the download has been completed, return to the Configuration Wizard to complete the setup of your organisation.	Admin Help Configuration Wizard



5. Support Available

If you require any support during the process, contact the Support Team via Live Chat, Telephone or Email – support@educater.co.uk

Need help? Call 0300 012 0001